

Module 1 - Main Guide for JP&S - Setup 1 (8 Lessons)

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Module Summary - Through the lessons and instructions of this module, you have learned how to:

1. Perform the Setup process and functions for a project through PIF Part I using BMS
2. Manage Project Initiation with PIF Part II checking for the correct Workflow Approval
3. Complete Project Initiation by submitting the PIF to members for EOI
4. Collect Member sign on off PIF part III (EOI)
5. Track members for interest and move the project to under development
6. Create work-package to charge hours
7. Prepare for RFP process with SC approval to proceed

BMS will take the information you already manage, and help to increase the way it is managed. By storing pertinent information into the BMS soon after receiving it, you will be able to simplify and speed up the processes that you have to perform through the Setup and Execution phases which will be covered in the next set of modules.

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